



Bricklayers & Trowel Trades International Pension Fund - Canada

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BACBenefits.org

IPFpensionapplicantinfo@ipfweb.org

APPLICATION FOR DEATH BENEFIT - Newfoundland

Instructions: Please read all questions carefully and print all answers. Be sure to sign and date the application form and mail, e-mail or fax the completed form with the required supporting documentation to the Fund Office.

Name of Deceased Participant

Social Insurance Number

Address

City

Province

Postal Code

Date of Birth (Month/Day/Year)

Date of Death (Month/Day/Year)

Local Union and Province

I.U. Membership Number

Name of Last Employer

Beneficiary Information

Name of Beneficiary (Last/First/Middle)

Address

City

Province

Postal Code

Relationship to Deceased

Beneficiary Social Insurance Number

Beneficiary – Date of Birth (Month/Day/Year)

Attach Proof

Beneficiary – Date of Marriage (Month/Day/Year)

Attach Proof

Type of Benefit

Check One:

_____ Pre-Retirement Death Benefit (Lump Sum) (payable to the beneficiary of a deceased participant who has one (1) or more years of Future Service Credit) Affected by the pension law of Newfoundland, who dies before attaining age 55. The value of which is equal to 100% of the Commuted Value of the Participant's or former Participant's benefits accrued to the date of his death.

_____ Pre-Retirement Spouse's Survivor Monthly Benefit (payable for the life of the Surviving Spouse, the value of which is equal to 100% of the Commuted Value of the Participant's or former Participant's benefits accrued to the date of his death.)

_____ Portability Option (a Locked-in Retirement Account, or other retirement savings arrangement prescribed under the Applicable Pension Laws that is registered under the *Income Tax Act*) The value of which is equal to 100% of the Commuted Value of the Participant's or former Participant's benefits accrued to the date of his death.

I hereby apply for the Benefit selected above to which I am entitled under the rules and regulations of the Bricklayers & Trowel Trades International Pension Fund – Canada and certify that the statements made in this application are true to the best of my knowledge and belief.

IMPORTANT: Please provide the following documentation as it pertains to your application for benefits.

Death Certificate

Beneficiary Proof of Birth

Proof of Decedent's Birth

Marriage License or proof of common-law marriage

Verification of Divorce (if divorced at the time of death)

Signature of Beneficiary

Date

Area Code – Telephone Number

E-Mail Address

Joint & Survivor pension applicants are required to provide the number of hours the participant worked in covered employment during the three (3) years before the year he first participated in the Bricklayers & Trowel Trades International Fund – Canada. This information may be available from your spouse's Local Union or health and welfare office.

Year

Hours

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