

# Bricklayers & Trowel Trades International Pension Fund

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Questions?? [askipf@ipfweb.org](mailto:askipf@ipfweb.org)

**Instructions:** Please read all questions carefully and print all answers. Be sure to **sign and date the application** and return the completed application with the required supporting documents to the Fund Office.

**Please provide a copy of the death certificate, proof of decedent's birth and proof of your age and marital status. If the participant was divorced, please provide a complete signed, court certified copy of the divorce decree and marital settlement.**

## Participant Information:

Name of Deceased Participant		Social Security Number
Address		
City	State	Zip Code
Date of Birth (Month/Day/Year)		Date of Death (Month/Day/Year)
Local Union and State		Marital Status
Name of Last Employer		Date of Last Employment

## Surviving Spouse Information:

Name of Surviving Spouse		Social Security Number
Mailing Address		E-Mail Address
City	State	Zip Code
Relationship to Deceased		Phone Number (with area code)
Date of Birth (Month/Date/Year)		Date of Marriage (Month/Date/Year)

## Type of Survivor Benefit

Surviving Spouse Pension—payable to the spouse of a deceased Participant whose death occurs while vested.

The Surviving Spouse has the option of receiving the greater of (a) 100% of the contributions made on the Participant's account, or (b) the actuarial equivalent of the Joint and Survivor benefit. If either (a) or (b) exceed \$5,000, only the Joint and Survivor monthly benefit is payable.

If the Participant's death occurred before attainment of age 55, the Spouse shall be paid a survivor's benefit commencing with the month following the month in which the Participant would have reached age 55.

I hereby apply for the Benefit described above to which I may be entitled under the Rules and Regulations of the Bricklayers & Trowel Trades International Pension Fund and certify that the statements made in this application are true to the best of my knowledge and belief.

Signature of Surviving Spouse

Date

(Revised 10/23)