Substitute W-4P
Federal Income Tax Withholding Form

Social Security Number
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Name: (Last) (First) (MI)

Federal Tax Withholding Election Options:

☐ Option 1. No Federal Tax Withholding - I do not want federal income tax withheld from my monthly pension check. I understand that I may be liable for taxes at the time I file my Federal tax return. You also may be subject to tax penalties under the estimated payment rules if you payments of estimated tax and withholding, if any, are not adequate.

☐ Option 2. Flat Amount or Fixed Percentage - Please withhold Federal Income Tax in accordance with the option I designate below:

☐ Flat Amount $___________ per month.
☐ Fixed Percentage ________%

☐ Option 3. Federal Withholding based on Marital Status and Allowance - Please withhold Federal Income Tax in accordance with the following:

Marital Status: ☐ Single ☐ Married ☐ Married but withhold at Single Rate

Number of Deductions ☐

Option 3 may result in no Federal income tax withheld depending on the amount of your monthly benefit, the number of deductions you choose, and the standard tax tables. If you are married and your monthly amount is less than $750.00 or if you choose single and your monthly benefit is less than $250 then you should choose Option 2 if you want Federal Taxes withheld.

___________________________________________  ____________
Signature                                      Date

Tax withholding for monthly pension benefits is voluntary. You may change your Federal tax withholding choice at any time by contacting the Fund office or going to our website.